

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
PAYLINE WEST, INC § Case No. 09-25167
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Roy Safanda
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1
Exhibit ACase No: 09-25167 MB Judge: Manuel Barbosa
Case Name: PAYLINE WEST, INCTrustee Name: Roy Safanda
Date Filed (f) or Converted (c): 07/10/09 (f)
341(a) Meeting Date: 08/24/09
Claims Bar Date: 11/27/09

For Period Ending: 02/01/12

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. Check. Acct.(s) | 500.00 | 0.00 | DA | 0.00 | FA |
| 2. HOUSEHOLD GOODS | 2,500.00 | 0.00 | DA | 0.00 | FA |
| 3. Prints (s) | 100.00 | 0.00 | DA | 0.00 | FA |
| 4. Camera(s) | 50.00 | 0.00 | DA | 0.00 | FA |
| 5. Acct. Rec.(s) | 317,606.43 | 0.00 | | 3,000.00 | FA |
| 6. Klehmy LLC (s) | 8,078.76 | 0.00 | DA | 0.00 | FA |
| 7. Motor Vehicles (s) | 114,400.00 | 20,000.00 | | 84,067.00 | FA |
| 8. Equip. (s) | 200,000.00 | 0.00 | | 22,400.00 | FA |
| 9. Parts (s) | 750,000.00 | 0.00 | | 836,100.15 | FA |
| 10. Security (s) | 500.00 | 0.00 | DA | 0.00 | FA |
| 11. Adv. Avoid (u) | 0.00 | Unknown | | 54,277.23 | FA |
| 12. Interest (u) | 0.00 | Unknown | | 1,990.22 | Unknown |
| 13. Tax Refund (u) | 0.00 | Unknown | | 44,539.00 | FA |
| 14. Health Ins. Refund (u) | 0.00 | 0.00 | | 898.16 | FA |

Gross Value of Remaining Assets

| | | | | |
|-----------------------------------|----------------|-------------|----------------|--------|
| TOTALS (Excluding Unknown Values) | \$1,393,735.19 | \$20,000.00 | \$1,047,271.76 | \$0.00 |
|-----------------------------------|----------------|-------------|----------------|--------|

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Preference analysis nearly complete. All assets administered.

Initial Projected Date of Final Report (TFR): 01/01/11

Current Projected Date of Final Report (TFR): 02/01/12

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Old Second National Bank
Account Number / CD #: *****7489 Checking Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|----------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 08/06/09 | 8 | Heissler | Sale of Mower | 1129-000 | 4,000.00 | | 4,000.00 |
| 09/08/09 | 8 | Stover | Sale of Truck | 1129-000 | 2,500.00 | | 6,500.00 |
| 10/28/09 | 8 | Martin West | Sale of Cab Doors | 1129-000 | 8,500.00 | | 15,000.00 |
| 11/17/09 | 001001 | Kwik Kopy | Printing | 2500-000 | | 178.08 | 14,821.92 |
| 12/01/09 | 8 | Harris (Martin) | Sale of Equipment | 1129-000 | 7,400.00 | | 22,221.92 |
| 12/11/09 | 7 | Powers | Sale of Vehicles | 1129-000 | 64,067.00 | | 86,288.92 |
| 12/11/09 | 001002 | Ford Motor Cr. | Sale of 3808 | 4210-000 | | 16,220.00 | 70,068.92 |
| 12/11/09 | 001003 | Ford Motor Cr. | Sale of 3808 | 4210-000 | | 11,143.00 | 58,925.92 |
| 12/11/09 | 001004 | Ford Motor Cr. | Sale of 3808 | 4210-000 | | 33,961.00 | 24,964.92 |
| 12/11/09 | 001005 | Ford Motor Cr. | Sale of 3808 | 4210-000 | | 2,743.00 | 22,221.92 |
| * 12/14/09 | 001006 | Enterprise | Cargo Van Rental | 2420-003 | | 93.48 | 22,128.44 |
| 01/06/10 | 9 | Powers Auction | Auction Proceeds | 1129-000 | 750,000.00 | | 772,128.44 |
| * 01/06/10 | 001006 | Enterprise | Check Returned | 2420-003 | | -93.48 | 772,221.92 |
| 01/15/10 | 001007 | Old 2nd NB | Trans. to MM | 9999-000 | | 700,000.00 | 72,221.92 |
| 01/19/10 | 001007 | J. Payne | Reimb. Lost Title | 2990-000 | | 71.00 | 72,150.92 |
| 01/25/10 | 8 | Russo | Settlement Adv. | 1129-000 | 3,000.00 | | 75,150.92 |
| 02/10/10 | 001008 | Inter Sure. | Bond Premium | 2300-000 | | 22.00 | 75,128.92 |
| 02/26/10 | 9 | Powers Auction | Auction Proceeds | 1129-000 | 80,814.75 | | 155,943.67 |
| 02/26/10 | 9 | Powers Auction | Auction Proceeds | 1129-000 | 5,285.40 | | 161,229.07 |
| 03/04/10 | 001009 | C. Safanda | Reimb. Of Chg. | 2420-000 | | 93.48 | 161,135.59 |
| 05/24/10 | 001010 | Kwik Kopy | Copying | 2990-000 | | 174.08 | 160,961.51 |
| 06/17/10 | | Old 2nd NB | Transfer from MM | 9999-000 | 660,000.00 | | 820,961.51 |
| 06/17/10 | 001011 | Kubota Tractor Corp. | Pymt Secured Cr. | 4220-000 | | 4,284.42 | 816,677.09 |
| 06/17/10 | 001012 | Textron Financial Corp. | Pymt Secured Cr. | 4220-000 | | 7,045.22 | 809,631.87 |
| 06/17/10 | 001013 | Western Fin. & Lease, Inc. | Pymt Secured Cr. | 4220-000 | | 9,209.72 | 800,422.15 |
| 06/17/10 | 001014 | Harris Bank | Pymt Secured Cr. | 4220-000 | | 680,667.59 | 119,754.56 |
| 06/17/10 | 001015 | Roy Safanda | Trustee Fee | 2100-000 | | 38,310.35 | 81,444.21 |

Page Subtotals 1,585,567.15 1,504,122.94

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Old Second National Bank
Account Number / CD #: *****7489 Checking Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|----------------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 06/22/10 | 001016 | Kwik-Kopy | Copying | 2990-000 | | 96.68 | 81,347.53 |
| 07/01/10 | 001017 | Clif/Gund | Accountant | 3410-000 | | 4,280.65 | 77,066.88 |
| 09/03/10 | 13 | U. S. Treas. | | 1224-000 | 26,955.00 | | 104,021.88 |
| 09/03/10 | 001018 | Kwik Kopy | Copying | 2990-000 | | 203.92 | 103,817.96 |
| 09/16/10 | 001019 | Clif/Gund | Accountant | 3410-000 | | 12,737.00 | 91,080.96 |
| 11/05/10 | 001020 | Old 2nd NB | Trans. To MM | 9999-000 | | 80,000.00 | 11,080.96 |
| 02/16/11 | 001020 | Inter. Sure. | Bond Premium | 2300-000 | | 130.00 | 10,950.96 |
| 03/20/11 | 001021 | Kwik Copy | Copying | 2990-000 | | 244.40 | 10,706.56 |
| 03/23/11 | 001022 | Kwik Copy | Copying | 2990-000 | | 280.04 | 10,426.52 |
| 04/12/11 | | Transfer from Acct #*****8651 | Bank Funds Transfer | 9999-000 | 150,823.44 | | 161,249.96 |
| 04/14/11 | 001023 | The Estate of Payline West, Inc. | Transf. funds to Cap One | 9999-000 | | 161,249.96 | 0.00 |

| | | | |
|---------------------------|--------------|--------------|------|
| COLUMN TOTALS | 1,763,345.59 | 1,763,345.59 | 0.00 |
| Less: Bank Transfers/CD's | 810,823.44 | 941,249.96 | |
| Subtotal | 952,522.15 | 822,095.63 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 952,522.15 | 822,095.63 | |

Page Subtotals 177,778.44 259,222.65

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Old Second National Bank
Account Number / CD #: *****8651 Money Market Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-----------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 01/15/10 | | Old 2nd NB | Transfer from Checking | 9999-000 | 700,000.00 | | 700,000.00 |
| 01/31/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 179.31 | | 700,179.31 |
| 02/28/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 295.42 | | 700,474.73 |
| 03/31/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 327.21 | | 700,801.94 |
| 04/01/10 | 7 | Powers | Vehicle Sales | 1129-000 | 20,000.00 | | 720,801.94 |
| 04/30/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 347.26 | | 721,149.20 |
| 05/31/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 315.13 | | 721,464.33 |
| 06/17/10 | 000101 | Old 2nd NB | Transfer to Checking | 9999-000 | | 660,000.00 | 61,464.33 |
| 06/30/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 186.91 | | 61,651.24 |
| 07/31/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 27.19 | | 61,678.43 |
| 08/31/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 15.21 | | 61,693.64 |
| 09/30/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 15.22 | | 61,708.86 |
| 10/31/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 15.72 | | 61,724.58 |
| 11/05/10 | | Old 2nd NB | Transfer from Checking | 9999-000 | 80,000.00 | | 141,724.58 |
| 11/30/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 32.31 | | 141,756.89 |
| 12/31/10 | 12 | Old Second National Bank | INTEREST | 1270-000 | 36.12 | | 141,793.01 |
| 01/11/11 | 14 | Health Care | Refund | 1223-000 | 898.16 | | 142,691.17 |
| 01/31/11 | 12 | Old Second National Bank | INTEREST | 1270-000 | 36.28 | | 142,727.45 |
| 02/28/11 | 12 | Old Second National Bank | INTEREST | 1270-000 | 32.85 | | 142,760.30 |
| 03/17/11 | 11 | Allen | Settle 549 | 1241-000 | 4,000.00 | | 146,760.30 |
| 03/21/11 | 11 | Sentry | Settle 549 | 1241-000 | 4,025.98 | | 150,786.28 |
| 03/31/11 | 12 | Old Second National Bank | INTEREST | 1270-000 | 37.16 | | 150,823.44 |
| 04/12/11 | | Transfer to Acct #*****7489 | Bank Funds Transfer | 9999-000 | | 150,823.44 | 0.00 |

Page Subtotals 810,823.44 810,823.44

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Old Second National Bank
Account Number / CD #: *****8651 Money Market Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|---------------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| COLUMN TOTALS | | | | | 810,823.44 | 810,823.44 | 0.00 |
| Less: Bank Transfers/CD's | | | | | 780,000.00 | 810,823.44 | |
| Subtotal | | | | | 30,823.44 | 0.00 | |
| Less: Payments to Debtors | | | | | | 0.00 | |
| Net | | | | | 30,823.44 | 0.00 | |

Page Subtotals 0.00 0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Capital One
Account Number / CD #: *****7196 Money Market Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 04/14/11 | | The Estate of Payline West, Inc. | Transf. funds to Cap One | 9999-000 | 161,249.96 | | 161,249.96 |
| 05/05/11 | 11 | Pace, Inc. 739 S. Mill St. Plymouth, MI 48170-1821 | | 1241-000 | 5,000.00 | | 166,249.96 |
| 05/06/11 | 11 | CNH Capital Citibank, NA One Penn's Way New Castle, DE 19720 | | 1241-000 | 8,323.01 | | 174,572.97 |
| 05/10/11 | 000101 | Kwik Kopy Printing of St. Charles 105 S. 14th St. St. Charles, IL 60174 | | 2990-000 | | 253.52 | 174,319.45 |
| 05/20/11 | 11 | Loftness Specialized Equipment 650 S. Main St POB 337 Hector, MN 55342 | | 1241-000 | 2,000.00 | | 176,319.45 |
| 05/31/11 | 12 | Capital One | Interest Rate 0.000 | 1270-000 | 18.84 | | 176,338.29 |
| 06/09/11 | 000102 | Kwik Kopy Printing of St. Charles 105 S. 14th St. St. Charles, IL 60174 | 2 Invoices: 5623 & 5747 Copying costs | 2990-000 | | 533.00 | 175,805.29 |
| 06/16/11 | 11 | Kubota Tractor Corporation 3401 Del Amo Blvd. Torrance, CA 90503 | | 1241-000 | 7,428.24 | | 183,233.53 |
| 06/16/11 | 000103 | Kwik Kopy Printing of St. Charles 105 S. 14th St. St. Charles, IL 60174 | Copying Costs Kwik Kopy's Inv. No. 5775 | 2990-000 | | 278.52 | 182,955.01 |
| 06/23/11 | 11 | Chase Bank USA, NA 201 N. Walnut St. Wilmington, DE 19801 | | 1241-000 | 15,000.00 | | 197,955.01 |
| 06/30/11 | 12 | Capital One | INTEREST REC'D FROM BANK | 1270-000 | 11.88 | | 197,966.89 |

Page Subtotals 199,031.93 1,065.04

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 6
Exhibit B

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Capital One
Account Number / CD #: *****7196 Money Market Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 07/29/11 | 11 | Genworth Financial GNA Corporation Attn: Accounts Payable POB 222 Lynchburg, VA 24505-0222 | | 1241-000 | 3,500.00 | | 201,466.89 |
| 07/29/11 | 12 | Capital One | Interest Rate 0.000 | 1270-000 | 13.45 | | 201,480.34 |
| 08/05/11 | | Transfer to Acct #*****7218 | Bank Funds Transfer | 9999-000 | | 60,000.00 | 141,480.34 |
| 08/09/11 | 11 | Riebandt & DeWald, PC POB 1880 1237 S. Arlington Heights Rd. Arlington Heights, IL 60005-3142 | | 1241-000 | 2,000.00 | | 143,480.34 |
| 08/31/11 | 12 | Capital One | Interest Rate 0.000 | 1270-000 | 8.85 | | 143,489.19 |
| 09/30/11 | 11 | Sun Life Assurance Company of Canada | | 1241-000 | 3,000.00 | | 146,489.19 |
| 09/30/11 | 12 | Capital One | Interest Rate 0.080 | 1270-000 | 9.44 | | 146,498.63 |
| 10/26/11 | 13 | United States Treasury | Income Tax Refund | 1224-000 | 17,584.00 | | 164,082.63 |
| 10/31/11 | 12 | Capital One | Interest Rate 0.080 | 1270-000 | 10.12 | | 164,092.75 |
| 11/30/11 | 12 | Capital One | Interest Rate 0.080 | 1270-000 | 10.79 | | 164,103.54 |
| * 12/19/11 | | Capital One | INTEREST REC'D FROM BANK | 1270-003 | 6.47 | | 164,110.01 |
| * 12/20/11 | 12 | Capital One | INTEREST REC'D FROM BANK | 1270-003 | 0.36 | | 164,110.37 |
| 12/20/11 | | Transfer to Acct #*****7218 | Bank Funds Transfer | 9999-000 | | 164,110.37 | 0.00 |
| 12/22/11 | 12 | Capital One | Interest Rate 0.080 | 1270-000 | 7.55 | | 7.55 |
| * 01/25/12 | 12 | Reverses Interest on 12/20/11 | INTEREST REC'D FROM BANK duplicate interest included in (\$7.55) | 1270-003 | -0.36 | | 7.19 |
| * 01/25/12 | | Reverses Interest on 12/19/11 | INTEREST REC'D FROM BANK Duplicate entry (included in \$7.55) | 1270-003 | -6.47 | | 0.72 |
| 01/30/12 | | Transfer to Acct #*****7218 | Bank Funds Transfer Balance of interest not transferred when account closed. | 9999-000 | | 0.72 | 0.00 |

Page Subtotals 26,144.20 224,111.09

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Capital One
Account Number / CD #: *****7196 Money Market Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|---------------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| COLUMN TOTALS | | | | | 225,176.13 | 225,176.13 | 0.00 |
| Less: Bank Transfers/CD's | | | | | 161,249.96 | 224,111.09 | |
| Subtotal | | | | | 63,926.17 | 1,065.04 | |
| Less: Payments to Debtors | | | | | | 0.00 | |
| Net | | | | | 63,926.17 | 1,065.04 | |

Page Subtotals 0.00 0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Capital One
Account Number / CD #: *****7218 Checking Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 08/05/11 | | Transfer from Acct #*****7196 | Bank Funds Transfer | 9999-000 | 60,000.00 | | 60,000.00 |
| 08/08/11 | 001001 | Kwik Kopy Printing of St. Charles 105 S. 14th St. St. Charles, IL 60174 | Invoice No. 5839, 5953 | 2990-000 | | 505.92 | 59,494.08 |
| 08/09/11 | 001002 | Juan Barberan 902 Scott Dr. Sycamore, IL 60178 | Wage Claim | 5300-000 | | 308.39 | 59,185.69 |
| 08/09/11 | 001003 | Bradley Beaulieu 2199 Sutton Dr. South Elgin, IL 60177-3249 | Wage Claim | 5300-000 | | 2,274.48 | 56,911.21 |
| 08/09/11 | 001004 | Adrian Butler 5430 S. Malta Rd. Malta, IL 60150 | Wage Claim | 5300-000 | | 2,175.74 | 54,735.47 |
| 08/09/11 | 001005 | Randy Dolister 361 E. Kirke Gate Lee, IL 60530-9647 | Wage Claim | 5300-000 | | 945.25 | 53,790.22 |
| 08/09/11 | 001006 | Ronald Feldman 722 Harvey St. DeKalb, IL 60115-4554 | Wage Claim | 5300-000 | | 420.40 | 53,369.82 |
| 08/09/11 | 001007 | Gary Jones 3300 W. Pleasant View Dr. McHenry, IL 60050 | Wage Claim | 5300-000 | | 710.53 | 52,659.29 |
| 08/09/11 | 001008 | Stephen B. Karsten 279 N. State St. POB 7 Hampshire, IL 60140 | Wage Claim | 5300-000 | | 2,145.66 | 50,513.63 |
| 08/09/11 | 001009 | Robert Melsch 766 N. Edgelawn Aurora, IL 60506-1866 | Wage Claim | 5300-000 | | 964.44 | 49,549.19 |

Page Subtotals 60,000.00 10,450.81

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Capital One
Account Number / CD #: *****7218 Checking Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|---------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 08/09/11 | 001010 | Thomas Ralph 0N251 Woodvale St. Winfiled, IL 60190 | Wage Claim | 5300-000 | | 651.77 | 48,897.42 |
| 08/09/11 | 001011 | Jeffrey Sensor 229 W. Western Ave. Elgin, IL 60123-3306 | Wage Claim | 5300-000 | | 782.64 | 48,114.78 |
| 08/09/11 | 001012 | Sherri Smith 342 Jewett St. Elgin, IL 60123 | Wage Claim | 5300-000 | | 1,595.04 | 46,519.74 |
| 08/09/11 | 001013 | Wayne Stover 2844 Weld Rd. Elgin, IL 60124-8065 | Wage Claim | 5300-000 | | 2,316.34 | 44,203.40 |
| 08/09/11 | 001014 | Brian Vaughan 21108 Oak Lane Maple Park, IL 60151-5035 | Wage Claim | 5300-000 | | 895.68 | 43,307.72 |
| * 08/09/11 | 001015 | Richard Voltz 11820 Everglades Rd. Huntley, IL 60142 | Wage Claim | 5300-003 | | 895.68 | 42,412.04 |
| * 08/09/11 | 001015 | Richard Voltz 11820 Everglades Rd. Huntley, IL 60142 | Wage Claim Inaccurate Amount | 5300-003 | | -895.68 | 43,307.72 |
| 08/09/11 | 001016 | Richard Voltz 11820 Everglades Rd. Huntley, IL 60142 | Wage Claim | 5300-000 | | 1,726.11 | 41,581.61 |
| 09/01/11 | 001017 | Kwik Kopy Printing of St. Charles 105 S. 14th St. St. Charles, IL 60174 | Inv. No. 6063 | 2990-000 | | 252.24 | 41,329.37 |
| 09/16/11 | 001018 | Clifton Gunnerson, LLP 1301 W. 22nd St., Ste. 1100 Oak Brook, IL 60523 | Accountant | 3410-000 | | 6,653.00 | 34,676.37 |

Page Subtotals 0.00 14,872.82

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Capital One
Account Number / CD #: *****7218 Checking Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 09/16/11 | 001019 | Kwik Kopy Printing of St. Charles 105 S. 14th St. St. Charles, IL 60174 | Copying-Printing | 2990-000 | | 277.56 | 34,398.81 |
| 10/14/11 | 001020 | Illinois Department of Employment Security | IDES | 2820-000 | | 1,779.71 | 32,619.10 |
| 10/26/11 | | IRS | Taxes due in estate Debit issued to IRS 8/12/11, see 8/2011 bank statement for reference. | 2810-000 | | 263.66 | 32,355.44 |
| 10/26/11 | | IRS | Taxes due for estate Debit issued to IRS 8/12/11, see 8/2011 bank statement for reference. | 2810-000 | | 15,918.53 | 16,436.91 |
| * 10/26/11 | 001021 | George E. Richeson 1450 W. Main, Ste. C POB 1416 St. Charles, IL 60174 | Tax Preparation | 3410-004 | | 960.00 | 15,476.91 |
| 11/30/11 | 001022 | Clerk of the U.S. Bankruptcy Court | Adversary Filing Fees (4) 09-01275 11-01134 11-00659 11-00750 | 2700-000 | | 1,000.00 | 14,476.91 |
| 12/20/11 | | Transfer from Acct #*****7196 | Bank Funds Transfer | 9999-000 | 164,110.37 | | 178,587.28 |
| * 12/20/11 | 001021 | George E. Richeson 1450 W. Main, Ste. C POB 1416 St. Charles, IL 60174 | STOP PAYMENT REVERSAL MANUAL STOP PAY ACCEPTANCE | 3410-004 | | -960.00 | 179,547.28 |
| 12/20/11 | 001023 | George E. Richeson 1450 W. MainSt., Ste. C POB 1416 St. Charles, IL 60174 | Tax Preparation | 3410-000 | | 960.00 | 178,587.28 |
| 01/27/12 | 001024 | United States Treasury | Form 940, Tax year 2011 | 2810-000 | | 32.96 | 178,554.32 |

Page Subtotals 164,110.37 20,232.42

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-25167 -MB
Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda
Bank Name: Capital One
Account Number / CD #: *****7218 Checking Account

Taxpayer ID No: *****8243
For Period Ending: 02/01/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 01/27/12 | 001025 | Illinois Department of Revenue POB 19447 Springfield, IL 62794-9447 | Withholding Tax | 2820-000 | | 1,812.69 | 176,741.63 |
| 01/30/12 | | Transfer from Acct #*****7196 | Bank Funds Transfer Balance of interest not transferred when account closed. | 9999-000 | 0.72 | | 176,742.35 |

| | | | |
|----------------------------------|------------------------------|--------------------------------|---------------------|
| COLUMN TOTALS | 224,111.09 | 47,368.74 | 176,742.35 |
| Less: Bank Transfers/CD's | 224,111.09 | 0.00 | |
| Subtotal | 0.00 | 47,368.74 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 0.00 | 47,368.74 | |
| | | NET | ACCOUNT |
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | DISBURSEMENTS | BALANCE |
| Checking Account - *****7489 | 952,522.15 | 822,095.63 | 0.00 |
| Money Market Account - *****8651 | 30,823.44 | 0.00 | 0.00 |
| Money Market Account - *****7196 | 63,926.17 | 1,065.04 | 0.00 |
| Checking Account - *****7218 | 0.00 | 47,368.74 | 176,742.35 |
| | 1,047,271.76 | 870,529.41 | 176,742.35 |
| | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 0.72 1,812.69

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|---|----------------|-------|----------------|--------------|---------------|
| 000007 | Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603 Attn: Bankruptcy Unit - 10th flr. | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 001 3110-00 | Roy Safanda | Administrative | | \$26,362.50 | \$0.00 | \$26,362.50 |
| 000001 050 4300-00 | Ford Motor Credit Company LLC P O Box 6275 Dearborn, MI 48121 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000002 050 4300-00 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000003 050 4300-00 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000004 050 4300-00 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000005 050 4300-00 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000044A 050 4300-00 | Befco, Inc. PO BOX 6036 Rocky MT, NC 27802-6036 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000082 050 4300-00 | Kubota Credit Corporation David G Lubben LLC 401 Main Street Suite 1600 Peoria, IL 61602-1241 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000091A 050 4300-00 | CNH Capital America, LLC Gregory J Jordan Apostol Dowal & Jordan Ltd 200 S Wacker Dr 32nd Floor Chicago, IL 60606 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000049 090 5300-00 | Richard R Voltz 11829 Everglades Road Huntley, IL 60142 | Priority | | \$1,726.11 | \$1,726.11 | \$0.00 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|---|-------------|-------|----------------|--------------|---------------|
| 000050 090 5300-00 | Wayne V Stover 2844 Weld Road Elgin, IL 60124 | Priority | | \$2,316.34 | \$2,316.34 | \$0.00 |
| 000051 090 5300-00 | Brian A Baughan 21108 Oak Lane Maple Park, IL 60151 | Priority | | \$895.68 | \$895.68 | \$0.00 |
| 000059 090 5300-00 | Adrian Butler 509 E Kelsey Malta, IL 60150 | Priority | | \$2,175.74 | \$2,175.74 | \$0.00 |
| 000062 090 5300-00 | Roberts N Melsch 766 N Edgelawn Aurora, IL 60506-1866 | Priority | | \$964.44 | \$964.44 | \$0.00 |
| 000066 090 5300-00 | Sherri Smith 342 Jewett Street Elgin, IL 60123 | Priority | | \$1,595.04 | \$1,595.04 | \$0.00 |
| 000068 090 5300-00 | Bradley T Beaulieu 2199 Sutton Drive South Elgin, IL 60177 | Priority | | \$2,274.48 | \$2,274.48 | \$0.00 |
| 000069 090 5300-00 | Juan Barberan 902 Scott Drive Sycamore, IL 60178 | Priority | | \$308.39 | \$308.39 | \$0.00 |
| 000070 090 5300-00 | Gary A Jones 3300 W Pleasant View Drive McHenry, IL 60050 | Priority | | \$710.53 | \$710.53 | \$0.00 |
| 000071 090 5300-00 | John R Allen 353 S Collins Street South Elgin, IL 60177 | Priority | | \$0.00 | \$0.00 | \$0.00 |
| 000072 090 5300-00 | Thomas Ralph 0N251 Woodvale Street Winfield, IL 60190 | Priority | | \$651.77 | \$651.77 | \$0.00 |
| 000073 090 5300-00 | Stephen B Karstion 279 N Stato Box 7 Hampshire, IL 60140 | Priority | | \$2,145.66 | \$2,145.66 | \$0.00 |
| 000075 090 5300-00 | Randy L Dolister 361 E Kirke Gate Lee, IL 60530 | Priority | | \$945.25 | \$945.25 | \$0.00 |
| 000076 090 5300-00 | Ronald W Feldman 722 Harvey Street Dekalb, IL 60115-4554 | Priority | | \$420.40 | \$420.40 | \$0.00 |
| 000080 090 5300-00 | Jeffrey R Sensor 229 N Weston Avenue Elgin, IL 60123 | Priority | | \$782.64 | \$782.64 | \$0.00 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|--|-------------|-------|----------------|--------------|---------------|
| 040 5800-00 | IL Dept. of Employment Sec. | Priority | | \$1,779.71 | \$1,779.71 | \$0.00 |
| 040 5800-00 | IRS | Priority | | \$263.66 | \$263.66 | \$0.00 |
| 040 5800-00 | IRS | Priority | | \$15,918.53 | \$15,918.53 | \$0.00 |
| 040 5800-00 | IL Dept of Rev PO Box 19447 Springfield, IL 62794-9447 | Priority | | \$1,812.69 | \$1,812.69 | \$0.00 |
| 000006 040 5800-00 | Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603 Attn: Bankruptcy Unit - 10th flr. | Priority | | \$48.94 | \$0.00 | \$48.94 |
| 000065A 040 5800-00 | IBM Credit LLC B H Shideler Two Lincoln Centre Oakbrook Terrace, IL 60181 | Priority | | \$0.00 | \$0.00 | \$0.00 |
| 000094A 040 5800-00 | Mississippi Valley Stihl 302 North Commerce Place Peoria, IL 61604-5288 | Priority | | \$6,184.16 | \$0.00 | \$6,184.16 |
| 000096A 040 5800-00 | Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, Illinois 60664-0338 | Priority | | \$263.68 | \$0.00 | \$263.68 |
| 000008 070 7100-00 | Bearing Headquarters Comp Division Of Headco P.O. BOX 6267 Broadview, Illinois 60155-6267 | Unsecured | | \$30.17 | \$0.00 | \$30.17 |
| 000009 070 7100-00 | Ralph Helm, INC. 36W710 FOOTHILL ROAD ELGIN, Illinois 60123 | Unsecured | | \$2,636.00 | \$0.00 | \$2,636.00 |
| 000010 070 7100-00 | Randall Pressure Systems 1100 Commerce Drive Geneva, Illinois 60134 | Unsecured | | \$25.72 | \$0.00 | \$25.72 |
| 000011 070 7100-00 | ETW Corporation PO BOX 688 W. Caldwell, NJ 07007 | Unsecured | | \$61.45 | \$0.00 | \$61.45 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000012 070 7100-00 | Naturescape Design, Inc. 180 Detroit Street Cary, Illinois 60013-2927 | Unsecured | | \$250.00 | \$0.00 | \$250.00 |
| 000013 070 7100-00 | Burns Industrial Supply W8622 Willis Ray Road Whitewater, WI 53190-3800 | Unsecured | | \$1,563.01 | \$0.00 | \$1,563.01 |
| 000014 070 7100-00 | Ace Manufacturing & Dist. PO BOX 1188 Gadsden, AL 35902 | Unsecured | | \$3,431.94 | \$0.00 | \$3,431.94 |
| 000015 070 7100-00 | Source One Office Product 380 Production Drive South Elgin, Illinois 60177 | Unsecured | | \$1,411.31 | \$0.00 | \$1,411.31 |
| 000016 070 7100-00 | John Day Company P.O. BOX 3366 Omaha, NE 68176-0140 | Unsecured | | \$329.25 | \$0.00 | \$329.25 |
| 000017 070 7100-00 | Whitey's Towing, Inc. 520 Cary/Algonquin Road Cary, Illinois 60013 | Unsecured | | \$1,801.00 | \$0.00 | \$1,801.00 |
| 000018 070 7100-00 | Parent Petroleum 37W370 Route 38 St. Charles, Illinois 60175-1500 | Unsecured | | \$488.24 | \$0.00 | \$488.24 |
| 000019 070 7100-00 | Montage Enterprises, Inc. 140 Route 94 PO BOX 631 Blairstown, NJ 07825 | Unsecured | | \$856.29 | \$0.00 | \$856.29 |
| 000020 070 7100-00 | Finn Corporation PO BOX 630439 Cincinnati, OH 45263-0439 | Unsecured | | \$39,522.53 | \$0.00 | \$39,522.53 |
| 000021 070 7100-00 | Clifton Gunderson LLP 1301 W 22ND St., STE 1100 Oak Brook, Illinois 60523-2020 | Unsecured | | \$1,235.00 | \$0.00 | \$1,235.00 |
| 000022 070 7100-00 | Equip Development Co., Inc 100 Thomas Johnson Drive Frederick, MD 21702-4600 | Unsecured | | \$50.16 | \$0.00 | \$50.16 |
| 000023 070 7100-00 | Atlantic Intl. Dist., Inc 2905 Danese Street Jacksonville, FL 32206 | Unsecured | | \$2,953.27 | \$0.00 | \$2,953.27 |
| 000024 070 7100-00 | Pace, Inc. 739 S. Mill Street Plymouth, MI 48170 | Unsecured | | \$20,023.90 | \$0.00 | \$20,023.90 |
| 000025 070 7100-00 | Streator Lawn & Garden 212 West Main Street Streator, Illinois 61364 | Unsecured | | \$5,783.59 | \$0.00 | \$5,783.59 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000026 070 7100-00 | The Equipment Lock Co. PO BOX 4308 Winchester, VA 22604 | Unsecured | | \$323.67 | \$0.00 | \$323.67 |
| 000027 070 7100-00 | Alpha Graphics 2740 East Main Street St. Charles, Illinois 60174 | Unsecured | | \$224.38 | \$0.00 | \$224.38 |
| 000028 070 7100-00 | Valley Hydraulic Service 610 Stevenson Road South Elgin, Illinois 60177 | Unsecured | | \$2,100.35 | \$0.00 | \$2,100.35 |
| 000029 070 7100-00 | IPC Industries, Inc. 194 N. Brandon Drive Glendale HTS, Illinois 60139-2087 | Unsecured | | \$1,106.75 | \$0.00 | \$1,106.75 |
| 000030 070 7100-00 | P & G Keene Electrical Rebuilders, LLC 8432 S. Beloit Avenue Bridgeview, IL 60455 | Unsecured | | \$201.19 | \$0.00 | \$201.19 |
| 000031 070 7100-00 | Pomp's Tire Service, Inc. PO BOX 1630 Green Bay, WI 54305-1630 | Unsecured | | \$179.99 | \$0.00 | \$179.99 |
| 000032 070 7100-00 | Keen Edge Company 8615 Ogden Avenue PO BOX 44 Lyons, Illinois 60534-0044 | Unsecured | | \$3,110.00 | \$0.00 | \$3,110.00 |
| 000033 070 7100-00 | Allied Waste Service #933 5050 W Lake St Melrose Park, IL 60160 | Unsecured | | \$1,093.12 | \$0.00 | \$1,093.12 |
| 000034 070 7100-00 | Allied Waste Service #933 5050 W Lake St Melrose Park, IL 60160 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 000035 070 7100-00 | H & H Sales & Mfg. Inc. 3160 Commodity Lane Green Bay, WI 54304 -5668 | Unsecured | | \$526.71 | \$0.00 | \$526.71 |
| 000036 070 7100-00 | Cylinder Services, Inc. 629 Heartland Dr. Sugar Grove, Illinois 60554 | Unsecured | | \$210.03 | \$0.00 | \$210.03 |
| 000037 070 7100-00 | Fleet Charge-Diamond Adv. PO BOX 930347 Kansas City, MO 64193-0347 | Unsecured | | \$549.44 | \$0.00 | \$549.44 |
| 000038 070 7100-00 | American Express Bank FSB c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701 | Unsecured | | \$40.34 | \$0.00 | \$40.34 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000039 070 7100-00 | Airgas North Central PO BOX 802588 Chicago, Illinois 60680-2588 | Unsecured | | \$243.45 | \$0.00 | \$243.45 |
| 000040 070 7100-00 | Brett Equipment Corp. 13907 S. Kostner Ave. Crestwood, Illinois 60445-2205 | Unsecured | | \$880.09 | \$0.00 | \$880.09 |
| 000041 070 7100-00 | Leach Enterprises, Inc. 4304 Route 176 Crystal Lake, Illinois 60014 | Unsecured | | \$531.25 | \$0.00 | \$531.25 |
| 000042 070 7100-00 | Guy Machinery 14213 Washington Street Woodstock, Illinois 60098 | Unsecured | | \$3,102.43 | \$0.00 | \$3,102.43 |
| 000043 070 7100-00 | Sprint Nextel Correspondence Attn Bankruptcy Dept PO Box 7949 Overland Park KS 66207-0949 | Unsecured | | \$1,324.27 | \$0.00 | \$1,324.27 |
| 000044B 070 7100-00 | Befco, Inc. PO BOX 6036 Rocky MT, NC 27802-6036 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 000045 070 7100-00 | Tom's Welding/Fabricating 1289 HWY 251 North Lindenwood, Illinois 61049 | Unsecured | | \$225.00 | \$0.00 | \$225.00 |
| 000046 070 7100-00 | Pirtek South Holland 17077-A Westview Ave South Holland, Illinois 60473 | Unsecured | | \$416.87 | \$0.00 | \$416.87 |
| 000047 070 7100-00 | Engine Power, Inc. Box #684091 Milwaukee, WI 53268-4091 | Unsecured | | \$1,690.39 | \$0.00 | \$1,690.39 |
| 000048 070 7100-00 | Auto Machine, Inc. 310 North 6TH Street St. Charles, Illinois 60174 | Unsecured | | \$133.11 | \$0.00 | \$133.11 |
| 000052 070 7100-00 | PFW Systems Corporation 850 Medway Park Court London, Ontario Canada N6G5C6 | Unsecured | | \$2,258.46 | \$0.00 | \$2,258.46 |
| 000053 070 7100-00 | Robert Oksas POB 147 Maple Park, IL 60151 | Unsecured | | \$482.22 | \$0.00 | \$482.22 |
| 000054 070 7100-00 | Russo Power Equipment 9525 W. Irving Park Road Schiller Park, Illinois 60176 | Unsecured | | \$12,328.91 | \$0.00 | \$12,328.91 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000055 070 7100-00 | Apache Hose/Belting, Inc. P.O. BOX 1802 Cedar Rapids, IA 52406-1802 | Unsecured | | \$302.21 | \$0.00 | \$302.21 |
| 000056 070 7100-00 | Power Equipment Co. 5465 Reliable Parkway Chicago, Illinois 60686-0054 | Unsecured | | \$717.82 | \$0.00 | \$717.82 |
| 000057 070 7100-00 | Sentry Select Insurance PO BOX 88315 Milwaukee, WI 53288-0315 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 000058 070 7100-00 | Diversified Products Marketing, Inc PO BOX 36 Davenport, NE 68335 | Unsecured | | \$2,670.84 | \$0.00 | \$2,670.84 |
| 000060 090 7100-00 | Machinery Trader Accounts Receivable P.O. BOX 85673 Lincoln, NE 68501-5673 | Unsecured | | \$2,691.00 | \$0.00 | \$2,691.00 |
| 000061 070 7100-00 | U S Small Business Administration c/o Mary Cvengros 500 W Madison St., 12th Floor Chicago, IL 60661 | Unsecured | | \$863,687.98 | \$0.00 | \$863,687.98 |
| 000063 070 7100-00 | Sentry Select Insurance PO BOX 88315 Milwaukee, WI 53288-0315 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 000064 070 7100-00 | Metro North Industrial TIRE & Supply, Inc. 21W438 North Avenue Lombard, Illinois 60148 | Unsecured | | \$6,698.31 | \$0.00 | \$6,698.31 |
| 000065B 070 7100-00 | IBM Credit LLC B H Shideler Two Lincoln Centre Oakbrook Terrace, IL 60181 | Unsecured | | \$15,016.38 | \$0.00 | \$15,016.38 |
| 000067 070 7100-00 | Textron Financial Corporation 11575 Great Oaks Way, Ste 210 Alpharetta, GA 30022 | Unsecured | | \$21,652.93 | \$0.00 | \$21,652.93 |
| 000074 070 7100-00 | GE Commercial Distribution Finance Corp Laura F Ketcham Husch Blackwell Sanders 736 Georgia Ave Suite 300 Chattanooga, TN 37402 | Unsecured | | \$25,764.52 | \$0.00 | \$25,764.52 |
| 000077 070 7100-00 | Zep Manufacturing Company 13237 Collections Center Chicago, Illinois 60693 | Unsecured | | \$180.65 | \$0.00 | \$180.65 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|---|-------------|-------|----------------|--------------|----------------|
| 000078 070 7100-00 | James A. Payne 190 Selwyn Lane Buffalo Grove, Illinois 60089 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 000079 070 7100-00 | Payne Properties, LLC 190 Selwyn Lane Buffalo Grove, Illinois 60089 | Unsecured | | \$47,000.00 | \$0.00 | \$47,000.00 |
| 000081 070 7100-00 | Kubota Tractor Corporation David G Lubben Dais & Campbell LLC 401 Main Street Suite 1600 Peoria, IL 61602-1241 | Unsecured | | \$183,657.48 | \$0.00 | \$183,657.48 |
| 000083 070 7100-00 | Western Finance & Lease, Inc. PO Box 640 Devils Lake, ND 58301-0640 ATTN: Robin Steffan | Unsecured | | \$16,604.81 | \$0.00 | \$16,604.81 |
| 000084 070 7100-00 | Western Finance & Lease, Inc. PO Box 640 Devils Lake, ND 58301-0640 ATTN: Robin Steffan | Unsecured | | \$178,440.96 | \$0.00 | \$178,440.96 |
| 000085 070 7100-00 | Bastone & Son's Hauling & Excavating L.L.C. 630 Herra Street Elburn, Illinois 60119 | Unsecured | | \$11,343.90 | \$0.00 | \$11,343.90 |
| 000086 070 7100-00 | Brillion Farm Equipment 1767 Momentum Place Chicago, Illinois 60689-5317 | Unsecured | | \$1,514.07 | \$0.00 | \$1,514.07 |
| 000087 070 7100-00 | United Parcel Service c/o RMS Bankruptcy Recovery Services POB 4396 Timonium, MD 21094 | Unsecured | | \$318.97 | \$0.00 | \$318.97 |
| 000088 070 7100-00 | Rockford Diesel Injection Service, Inc. 4225 11TH Street Rockford, Illinois 61109 | Unsecured | | \$6,753.84 | \$0.00 | \$6,753.84 |
| 000089 070 7100-00 | Martin Implement Sales 18405 115TH Avenue Orland Park, Illinois 60467-9489 | Unsecured | | \$1,871.33 | \$0.00 | \$1,871.33 |
| 000090 070 7100-00 | Harris N.A. Bill Pitner 111 W. Monroe St., Chicago, IL 60603 | Unsecured | | \$2,580,786.84 | \$0.00 | \$2,580,786.84 |
| 000091B 070 7100-00 | CNH Capital America, LLC Gregory J Jordan Apostol Dowal & Jordan Ltd 200 S Wacker Dr 32nd Floor Chicago, IL 60606 | Unsecured | | \$1,849,757.00 | \$0.00 | \$1,849,757.00 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000092 070 7100-00 | Woods Equipment Company 2606 IL Rt 2 South POB 1000 Oregon, IL 61061 | Unsecured | | \$16,778.99 | \$0.00 | \$16,778.99 |
| 000093 070 7100-00 | GE Commercial Distribution Finance Corp Laura F Ketcham Husch Blackwell Sanders 736 Georgia Ave Suite 300 Chattanooga, TN 37402 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 000094B 070 7100-00 | Mississippi Valley Stihl 302 North Commerce Place Peoria, IL 61604-5288 | Unsecured | | \$71,087.64 | \$0.00 | \$71,087.64 |
| 000097 070 7100-00 | Kubota Credit Corporation David G Lubben LLC 401 Main Street Suite 1600 Peoria, IL 61602-1241 | Unsecured | | \$44,142.77 | \$0.00 | \$44,142.77 |
| 000099 070 7100-00 | GE Commercial Distribution Fin. Laura F Ketcham Husch Blackwell Sanders 736 Georgia Ave Suite 300 Chattanooga, TN 37402 | Unsecured | | \$113,481.00 | \$0.00 | \$113,481.00 |
| 000095 080 7200-00 | Cintas Corporation # 355 5100 26th Avenue Rockford, Illinois 61109-1706 | Unsecured | | \$2,294.66 | \$0.00 | \$2,294.66 |
| 000096B 080 7200-00 | Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, Illinois 60664-0338 | Unsecured | | \$129.19 | \$0.00 | \$129.19 |
| 000100 080 7200-00 | National Construction Rentals c/o Jonathan Neil & Assoc Inc POB 7000 Tarzana, CA 91357 | Unsecured | | \$2,484.00 | \$0.00 | \$2,484.00 |
| 000101 080 7200-00 | CNH Capital America LLC analyst number L0103563295570602524317557 POB 3600 Lancaster, PA 17604-3600 | Unsecured | | \$5,780.49 | \$0.00 | \$5,780.49 |
| 000102 080 7200-00 | Western Finance & Lease, Inc. PO Box 640 Devils Lake, ND 58301-0640 ATTN: Robin Steffan | Unsecured | | \$178,440.96 | \$0.00 | \$178,440.96 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: February 02, 2012

Case Number: 09-25167 Claim Type Sequence
Debtor Name: PAYLINE WEST, INC

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------|-------------------------|-------------|-------|----------------|--------------|----------------|
| Case Totals: | | | | \$6,438,333.13 | \$37,687.06 | \$6,400,646.07 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-25167

Case Name: PAYLINE WEST, INC

Trustee Name: Roy Safanda

Balance on hand

\$

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payment to Date | Proposed Payment |
|-----------|--|----------------|-------------------------|-------------------------|------------------|
| 000001 | Ford Motor Credit Company LLC P O Box 6275 Dearborn, MI 48121 | \$ | \$ | \$ | \$ |
| 000002 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | \$ | \$ | \$ | \$ |
| 000003 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | \$ | \$ | \$ | \$ |
| 000004 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | \$ | \$ | \$ | \$ |
| 000005 | Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905 | \$ | \$ | \$ | \$ |
| 000044A | Befco, Inc. PO BOX 6036 Rocky MT, NC 27802-6036 | \$ | \$ | \$ | \$ |

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payment to Date | Proposed Payment |
|-----------|--|----------------|-------------------------|-------------------------|------------------|
| 000082 | Kubota Credit Corporation David G Lubben LLC 401 Main Street Suite 1600 Peoria, IL 61602-1241 | \$ | \$ | \$ | \$ |
| 000091A | CNH Capital America, LLC Gregory J Jordan Apostol Dowal & Jordan Ltd 200 S Wacker Dr 32nd Floor Chicago, IL 60606 | \$ | \$ | \$ | \$ |

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Trustee Fees: Roy Safanda | \$ | \$ | \$ |
| Trustee Expenses: Roy Safanda | \$ | \$ | \$ |
| Attorney for Trustee Fees: Roy Safanda | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000006 | Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603 Attn: Bankruptcy Unit - 10th flr. | \$ | \$ | \$ |
| 000049 | Richard R Voltz 11829 Everglades Road Huntley, IL 60142 | \$ | \$ | \$ |
| 000050 | Wayne V Stover 2844 Weld Road Elgin, IL 60124 | \$ | \$ | \$ |
| 000051 | Brian A Baughan 21108 Oak Lane Maple Park, IL 60151 | \$ | \$ | \$ |
| 000059 | Adrian Butler 509 E Kelsey Malta, IL 60150 | \$ | \$ | \$ |
| 000062 | Roberts N Melsch 766 N Edgelawn Aurora, IL 60506-1866 | \$ | \$ | \$ |
| 000065A | IBM Credit LLC B H Shideler Two Lincoln Centre Oakbrook Terrace, IL 60181 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000066 | Sherri Smith 342 Jewett Street Elgin, IL 60123 | \$ | \$ | \$ |
| 000068 | Bradley T Beaulieu 2199 Sutton Drive South Elgin, IL 60177 | \$ | \$ | \$ |
| 000069 | Juan Barberan 902 Scott Drive Sycamore, IL 60178 | \$ | \$ | \$ |
| 000070 | Gary A Jones 3300 W Pleasant View Drive McHenry, IL 60050 | \$ | \$ | \$ |
| 000071 | John R Allen 353 S Collins Street South Elgin, IL 60177 | \$ | \$ | \$ |
| 000072 | Thomas Ralph 0N251 Woodvale Street Winfield, IL 60190 | \$ | \$ | \$ |
| 000073 | Stephen B Karstion 279 N Stato Box 7 Hampshire, IL 60140 | \$ | \$ | \$ |
| 000075 | Randy L Dolister 361 E Kirke Gate Lee, IL 60530 | \$ | \$ | \$ |
| 000076 | Ronald W Feldman 722 Harvey Street Dekalb, IL 60115-4554 | \$ | \$ | \$ |
| 000080 | Jeffrey R Sensor 229 N Weston Avenue Elgin, IL 60123 | \$ | \$ | \$ |
| 000094A | Mississippi Valley Stihl 302 North Commerce Place Peoria, IL 61604-5288 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000096A | Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, Illinois 60664-0338 | \$ | \$ | \$ |
| | IL Dept. of Employment Sec. | \$ | \$ | \$ |
| | IRS | \$ | \$ | \$ |
| | IRS | \$ | \$ | \$ |
| | IL Dept of Rev PO Box 19447 Springfield, IL 62794-9447 | \$ | \$ | \$ |

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000008 | Bearing Headquarters Comp Division Of Headco P.O. BOX 6267 Broadview, Illinois 60155-6267 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000009 | Ralph Helm, INC. 36W710 FOOTHILL ROAD ELGIN, Illinois 60123 | \$ | \$ | \$ |
| 000010 | Randall Pressure Systems 1100 Commerce Drive Geneva, Illinois 60134 | \$ | \$ | \$ |
| 000011 | ETW Corporation PO BOX 688 W. Caldwell, NJ 07007 | \$ | \$ | \$ |
| 000012 | Naturescape Design, Inc. 180 Detroit Street Cary, Illinois 60013-2927 | \$ | \$ | \$ |
| 000013 | Burns Industrial Supply W8622 Willis Ray Road Whitewater, WI 53190-3800 | \$ | \$ | \$ |
| 000014 | Ace Manufacturing & Dist. PO BOX 1188 Gadsden, AL 35902 | \$ | \$ | \$ |
| 000015 | Source One Office Product 380 Production Drive South Elgin, Illinois 60177 | \$ | \$ | \$ |
| 000016 | John Day Company P.O. BOX 3366 Omaha, NE 68176-0140 | \$ | \$ | \$ |
| 000017 | Whitey's Towing, Inc. 520 Cary/Algonquin Road Cary, Illinois 60013 | \$ | \$ | \$ |
| 000018 | Parent Petroleum 37W370 Route 38 St. Charles, Illinois 60175-1500 | \$ | \$ | \$ |
| 000019 | Montage Enterprises, Inc. 140 Route 94 PO BOX 631 Blairstown, NJ 07825 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000020 | Finn Corporation PO BOX 630439 Cincinnati, OH 45263-0439 | \$ | \$ | \$ |
| 000021 | Clifton Gunderson LLP 1301 W 22ND St., STE 1100 Oak Brook, Illinois 60523-2020 | \$ | \$ | \$ |
| 000022 | Equip Development Co., Inc 100 Thomas Johnson Drive Frederick, MD 21702-4600 | \$ | \$ | \$ |
| 000023 | Atlantic Intl. Dist., Inc 2905 Danese Street Jacksonville, FL 32206 | \$ | \$ | \$ |
| 000024 | Pace, Inc. 739 S. Mill Street Plymouth, MI 48170 | \$ | \$ | \$ |
| 000025 | Streator Lawn & Garden 212 West Main Street Streator, Illinois 61364 | \$ | \$ | \$ |
| 000026 | The Equipment Lock Co. PO BOX 4308 Winchester, VA 22604 | \$ | \$ | \$ |
| 000027 | Alpha Graphics 2740 East Main Street St. Charles, Illinois 60174 | \$ | \$ | \$ |
| 000028 | Valley Hydraulic Service 610 Stevenson Road South Elgin, Illinois 60177 | \$ | \$ | \$ |
| 000029 | IPC Industries, Inc. 194 N. Brandon Drive Glendale HTS, Illinois 60139-2087 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000030 | P & G Keene Electrical Rebuilders, LLC 8432 S. Beloit Avenue Bridgeview, IL 60455 | \$ | \$ | \$ |
| 000031 | Pomp's Tire Service, Inc. PO BOX 1630 Green Bay, WI 54305-1630 | \$ | \$ | \$ |
| 000032 | Keen Edge Company 8615 Ogden Avenue PO BOX 44 Lyons, Illinois 60534-0044 | \$ | \$ | \$ |
| 000033 | Allied Waste Service #933 5050 W Lake St Melrose Park, IL 60160 | \$ | \$ | \$ |
| 000034 | Allied Waste Service #933 5050 W Lake St Melrose Park, IL 60160 | \$ | \$ | \$ |
| 000035 | H & H Sales & Mfg. Inc. 3160 Commodity Lane Green Bay, WI 54304 - 5668 | \$ | \$ | \$ |
| 000036 | Cylinder Services, Inc. 629 Heartland Dr. Sugar Grove, Illinois 60554 | \$ | \$ | \$ |
| 000037 | Fleet Charge-Diamond Adv. PO BOX 930347 Kansas City, MO 64193- 0347 | \$ | \$ | \$ |
| 000038 | American Express Bank FSB c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701 | \$ | \$ | \$ |
| 000039 | Airgas North Central PO BOX 802588 Chicago, Illinois 60680- 2588 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000040 | Brett Equipment Corp. 13907 S. Kostner Ave. Crestwood, Illinois 60445-2205 | \$ | \$ | \$ |
| 000041 | Leach Enterprises, Inc. 4304 Route 176 Crystal Lake, Illinois 60014 | \$ | \$ | \$ |
| 000042 | Guy Machinery 14213 Washington Street Woodstock, Illinois 60098 | \$ | \$ | \$ |
| 000043 | Sprint Nextel Correspondence Attn Bankruptcy Dept PO Box 7949 Overland Park KS 66207-0949 | \$ | \$ | \$ |
| 000044B | Befco, Inc. PO BOX 6036 Rocky MT, NC 27802-6036 | \$ | \$ | \$ |
| 000045 | Tom's Welding/Fabricating 1289 HWY 251 North Lindenwood, Illinois 61049 | \$ | \$ | \$ |
| 000046 | Pirtek South Holland 17077-A Westview Ave South Holland, Illinois 60473 | \$ | \$ | \$ |
| 000047 | Engine Power, Inc. Box #684091 Milwaukee, WI 53268-4091 | \$ | \$ | \$ |
| 000048 | Auto Machine, Inc. 310 North 6TH Street St. Charles, Illinois 60174 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000052 | PFW Systems Corporation 850 Medway Park Court London, Ontario Canada N6G5C6 | \$ | \$ | \$ |
| 000053 | Robert Oksas POB 147 Maple Park, IL 60151 | \$ | \$ | \$ |
| 000054 | Russo Power Equipment 9525 W. Irving Park Road Schiller Park, Illinois 60176 | \$ | \$ | \$ |
| 000055 | Apache Hose/Belting, Inc. P.O. BOX 1802 Cedar Rapids, IA 52406-1802 | \$ | \$ | \$ |
| 000056 | Power Equipment Co. 5465 Reliable Parkway Chicago, Illinois 60686-0054 | \$ | \$ | \$ |
| 000057 | Sentry Select Insurance PO BOX 88315 Milwaukee, WI 53288-0315 | \$ | \$ | \$ |
| 000058 | Diversified Products Marketing, Inc PO BOX 36 Davenport, NE 68335 | \$ | \$ | \$ |
| 000060 | Machinery Trader Accounts Receivable P.O. BOX 85673 Lincoln, NE 68501-5673 | \$ | \$ | \$ |
| 000061 | U S Small Business Administration c/o Mary Cvengros 500 W Madison St., 12th Floor Chicago, IL 60661 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000063 | Sentry Select Insurance PO BOX 88315 Milwaukee, WI 53288-0315 | \$ | \$ | \$ |
| 000064 | Metro North Industrial TIRE & Supply, Inc. 21W438 North Avenue Lombard, Illinois 60148 | \$ | \$ | \$ |
| 000065B | IBM Credit LLC B H Shideler Two Lincoln Centre Oakbrook Terrace, IL 60181 | \$ | \$ | \$ |
| 000067 | Textron Financial Corporation 11575 Great Oaks Way, Ste 210 Alpharetta, GA 30022 | \$ | \$ | \$ |
| 000074 | GE Commercial Distribution Finance Corp Laura F Ketcham Husch Blackwell Sanders 736 Georgia Ave Suite 300 Chattanooga, TN 37402 | \$ | \$ | \$ |
| 000077 | Zep Manufacturing Company 13237 Collections Center Chicago, Illinois 60693 | \$ | \$ | \$ |
| 000078 | James A. Payne 190 Selwyn Lane Buffalo Grove, Illinois 60089 | \$ | \$ | \$ |
| 000079 | Payne Properties, LLC 190 Selwyn Lane Buffalo Grove, Illinois 60089 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000081 | Kubota Tractor Corporation David G Lubben Dais & Campbell LLC 401 Main Street Suite 1600 Peoria, IL 61602-1241 | \$ | \$ | \$ |
| 000083 | Western Finance & Lease, Inc. PO Box 640 Devils Lake, ND 58301-0640 ATTN: Robin Steffan | \$ | \$ | \$ |
| 000084 | Western Finance & Lease, Inc. PO Box 640 Devils Lake, ND 58301-0640 ATTN: Robin Steffan | \$ | \$ | \$ |
| 000085 | Bastone & Son's Hauling & Excavating L.L.C. 630 Herra Street Elburn, Illinois 60119 | \$ | \$ | \$ |
| 000086 | Brillion Farm Equipment 1767 Momentum Place Chicago, Illinois 60689-5317 | \$ | \$ | \$ |
| 000087 | United Parcel Service c/o RMS Bankruptcy Recovery Services POB 4396 Timonium, MD 21094 | \$ | \$ | \$ |
| 000088 | Rockford Diesel Injection Service, Inc. 4225 11TH Street Rockford, Illinois 61109 | \$ | \$ | \$ |
| 000089 | Martin Implement Sales 18405 115TH Avenue Orland Park, Illinois 60467-9489 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000090 | Harris N.A. Bill Pitner 111 W. Monroe St., Chicago, IL 60603 | \$ | \$ | \$ |
| 000091B | CNH Capital America, LLC Gregory J Jordan Apostol Dowal & Jordan Ltd 200 S Wacker Dr 32nd Floor Chicago, IL 60606 | \$ | \$ | \$ |
| 000092 | Woods Equipment Company 2606 IL Rt 2 South POB 1000 Oregon, IL 61061 | \$ | \$ | \$ |
| 000094B | Mississippi Valley Stihl 302 North Commerce Place Peoria, IL 61604-5288 | \$ | \$ | \$ |
| 000097 | Kubota Credit Corporation David G Lubben LLC 401 Main Street Suite 1600 Peoria, IL 61602-1241 | \$ | \$ | \$ |
| 000099 | GE Commercial Distribution Fin. Laura F Ketcham Husch Blackwell Sanders 736 Georgia Ave Suite 300 Chattanooga, TN 37402 | \$ | \$ | \$ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000095 | Cintas Corporation # 355 5100 26th Avenue Rockford, Illinois 61109-1706 | \$ | \$ | \$ |
| 000096B | Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, Illinois 60664-0338 | \$ | \$ | \$ |
| 000100 | National Construction Rentals c/o Jonathan Neil & Assoc Inc POB 7000 Tarzana, CA 91357 | \$ | \$ | \$ |
| 000101 | CNH Capital America LLC analyst number L0103563295570602524317557 POB 3600 Lancaster, PA 17604-3600 | \$ | \$ | \$ |
| 000102 | Western Finance & Lease, Inc. PO Box 640 Devils Lake, ND 58301-0640 ATTN: Robin Steffan | \$ | \$ | \$ |

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE